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# What's New….
# GP 2015 & GP 2016

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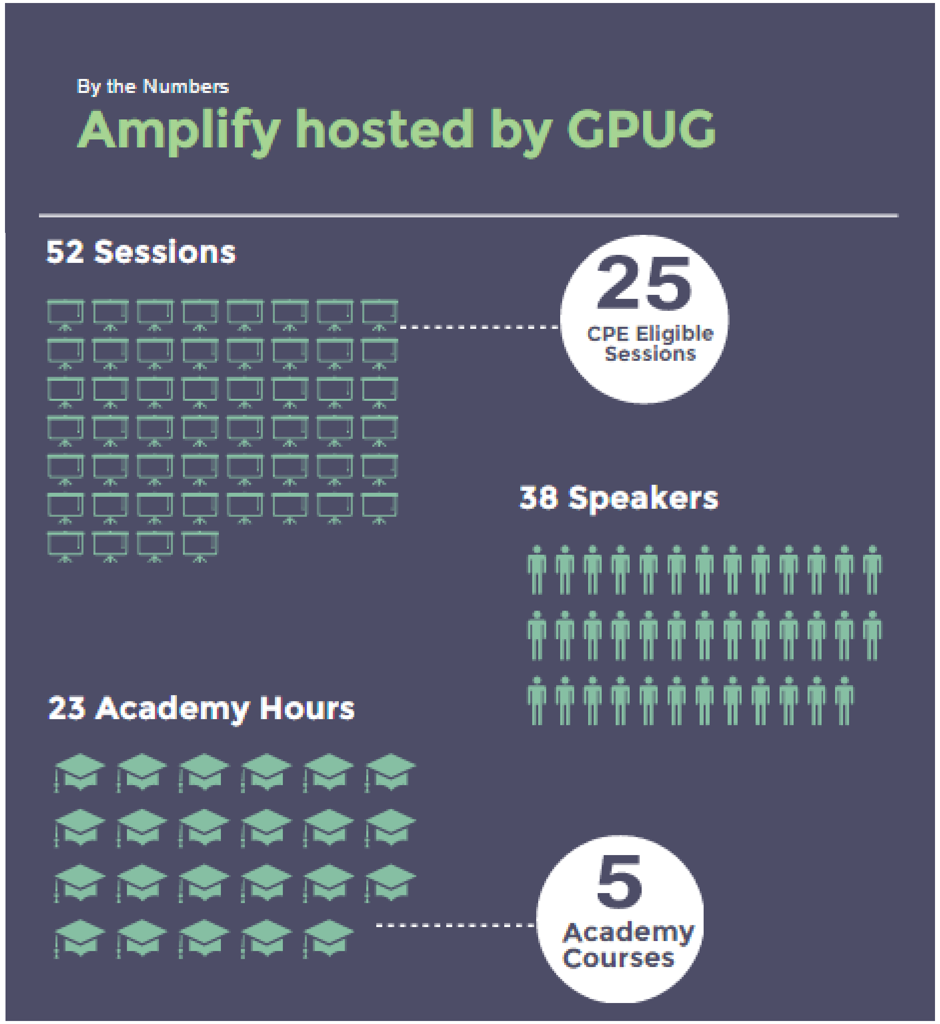
# THE FIRST AMPLIFY CONFERENCE

## What Was Amplify?

- GPUG event to fill Convergence learning gap
- 450 Attendees
- Anahiem May 22nd to 25th
- Location Marriott at the Convention Center

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# …AND JUST NEXT DOOR A LITTLE EXCITEMENT!



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GP
Microsoft Dynamics

CRM
Microsoft Dynamics

# IT’S A DYNAMIC FUTURE

## Microsoft Dynamics GP Roadmap

| 2014 (H1) | 2014 (H2) | 2015 H1 | 2016 Q2 | 2016 Q4 | 2017 |
|---|---|---|---|---|---|
| GP 2013 R2 | GP 2015 | GP 2015 R2 | GP 2016 | GP 2016 R2 | GP Next |
| GP Workspace in Office 365<br>Functionality<br>Requisition Management<br>Identity Management V1<br>Workflow V1 | Service Based Architecture (SBA)<br>Functionality<br>Identity Management V2<br>Workflow V2<br>BA on multi-platforms (Windows, Apple & Android) | All in One Doc Viewer<br>AP Inv Approval<br>Time Mgmt App<br>Automated Provisioning for Azure<br>Top features requested by customers | Enhanced user experience for Web Client<br>Multiple browser & device support for Web Client<br>Workflow enhancements<br>Top features requested by customers<br>Enhanced cloud deployment | Functionality and technology releases<br>Top features requested by customers<br>OData multi tenant<br>Power BI for Web Client Home Page | Top features requested by customers |

# DYNAMICS GP 2015 RTM & R2

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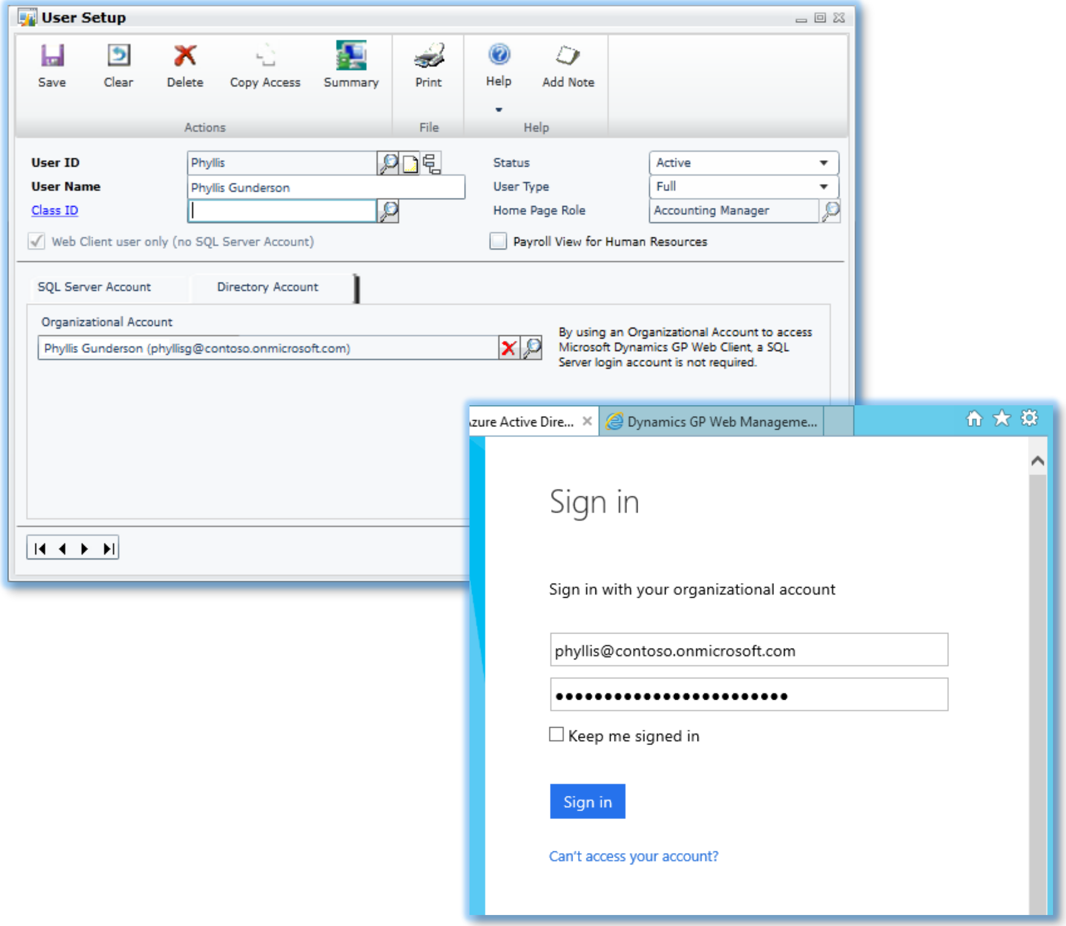
# GP 2015 RTM

## Azure Identity Management for Web Client

### Azure Active Directory

- Same account that is used for Office 365
- Seamless Integration with other Microsoft cloud solutions
- Runtime process runs as a service account

*Note: Canadian  Azure opened May 10th with Dynamics CRM Online Sept. 2016*



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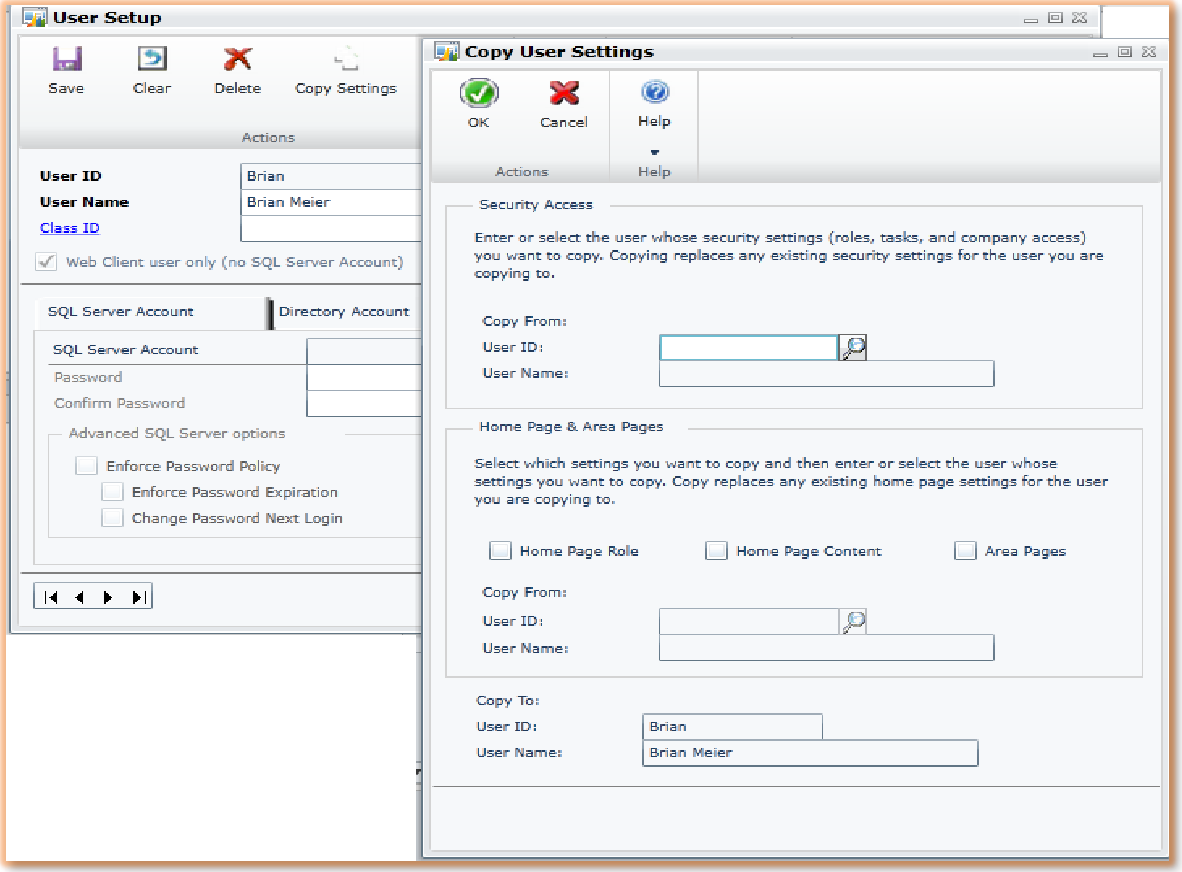
# GP 2015 RTM

## Copy Home Page & Area Page

- Copy Home Page Setting & Content to Other Users
- Copy Area Page Settings to Other Users



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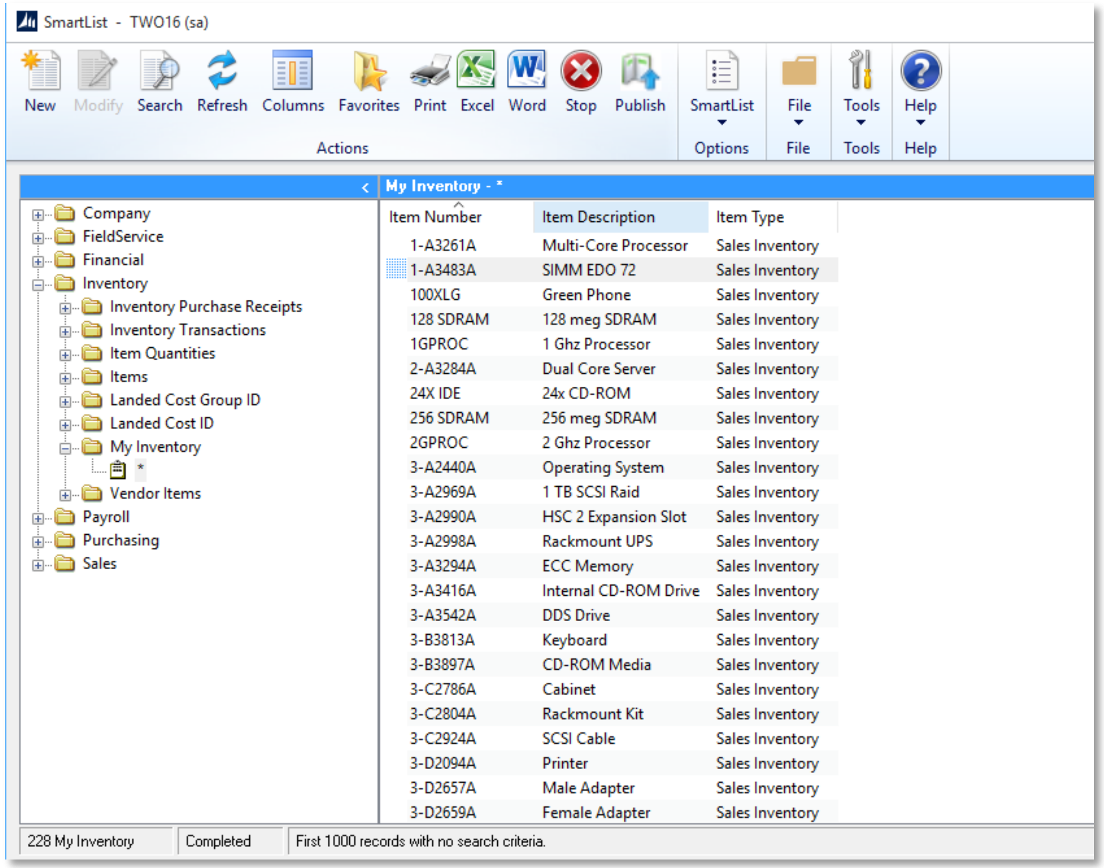
# GP 2015 RTM

## Refreshable Excel Reports

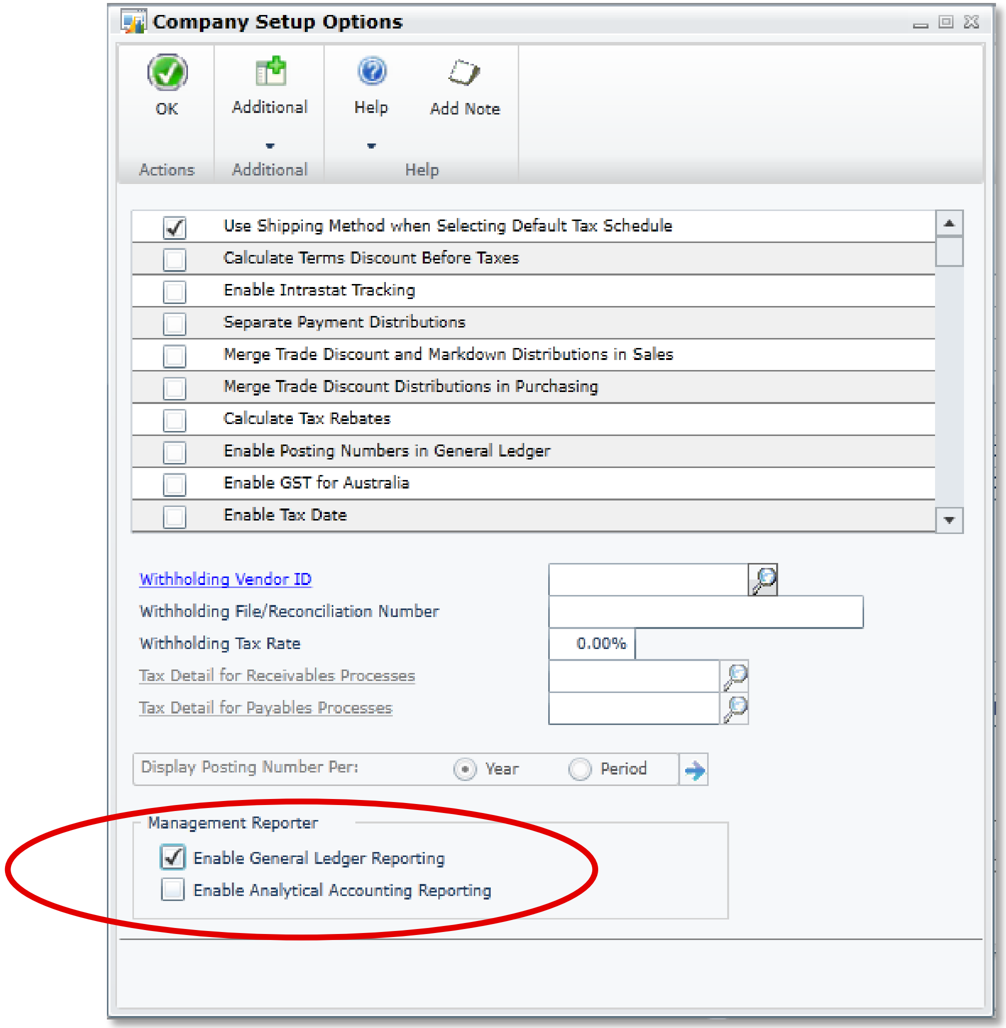
- Enable tighter integration with Smartlist Designers and Excel



# GP 2015 RTM

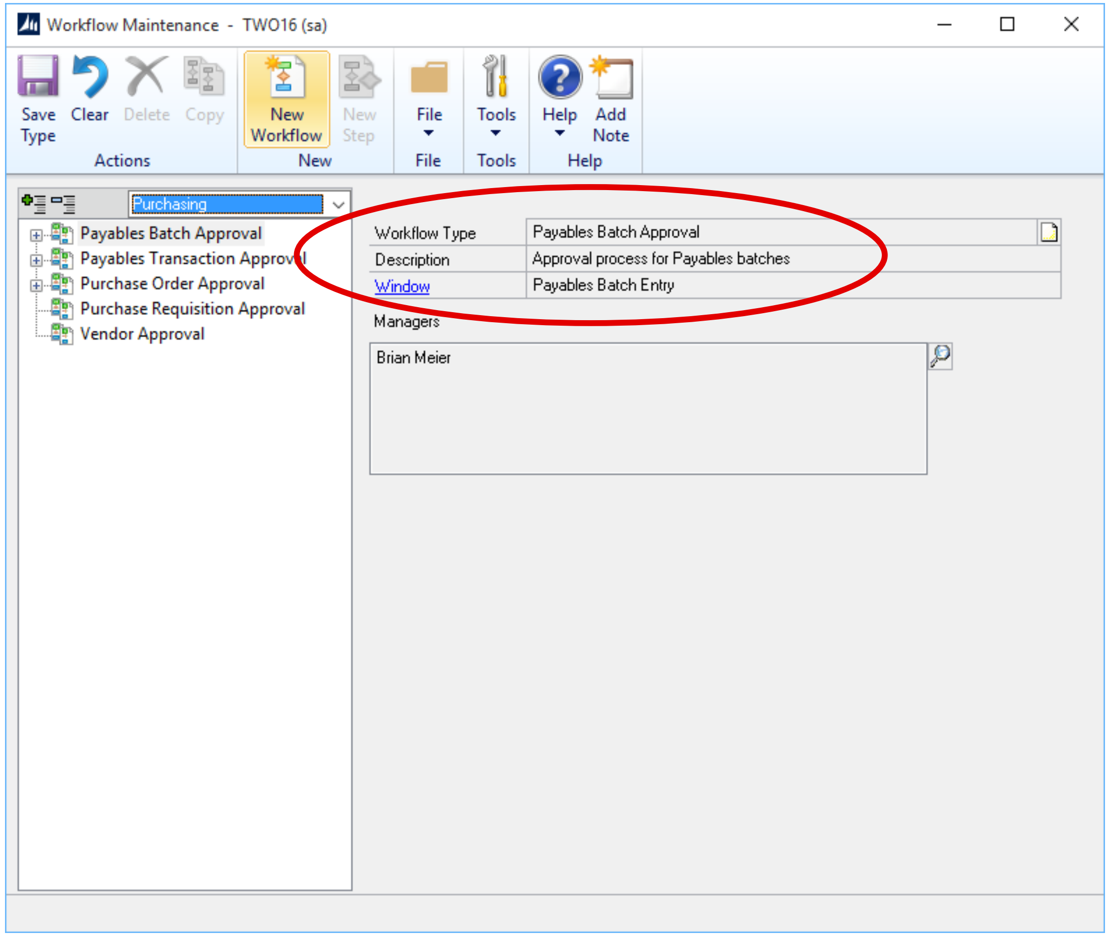
## Management Reporter Integration

- Each company is setup to allow integration to MR
- Analytic Accounting can be integrated separately



# Additional Workflows

- Batch Approvals
  - GL
  - Receivables
  - Payables
- Vendor Approval



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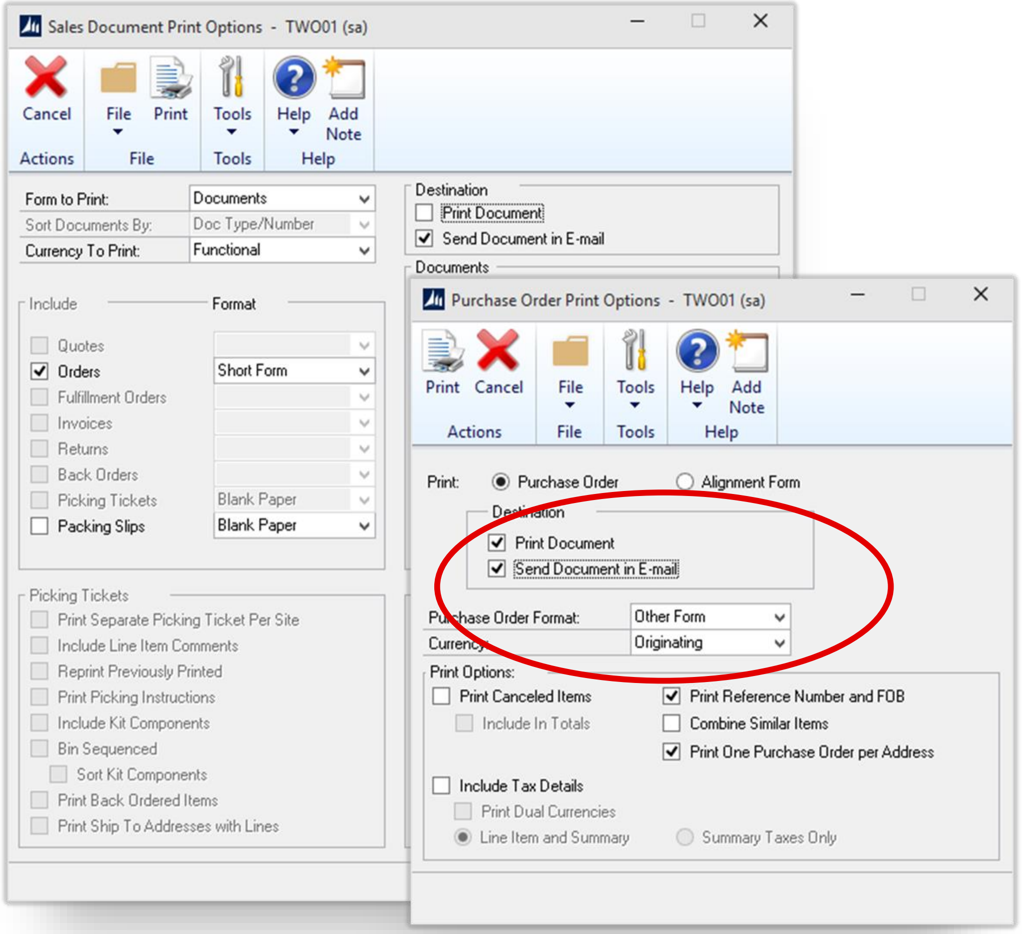
# GP 2015 R2

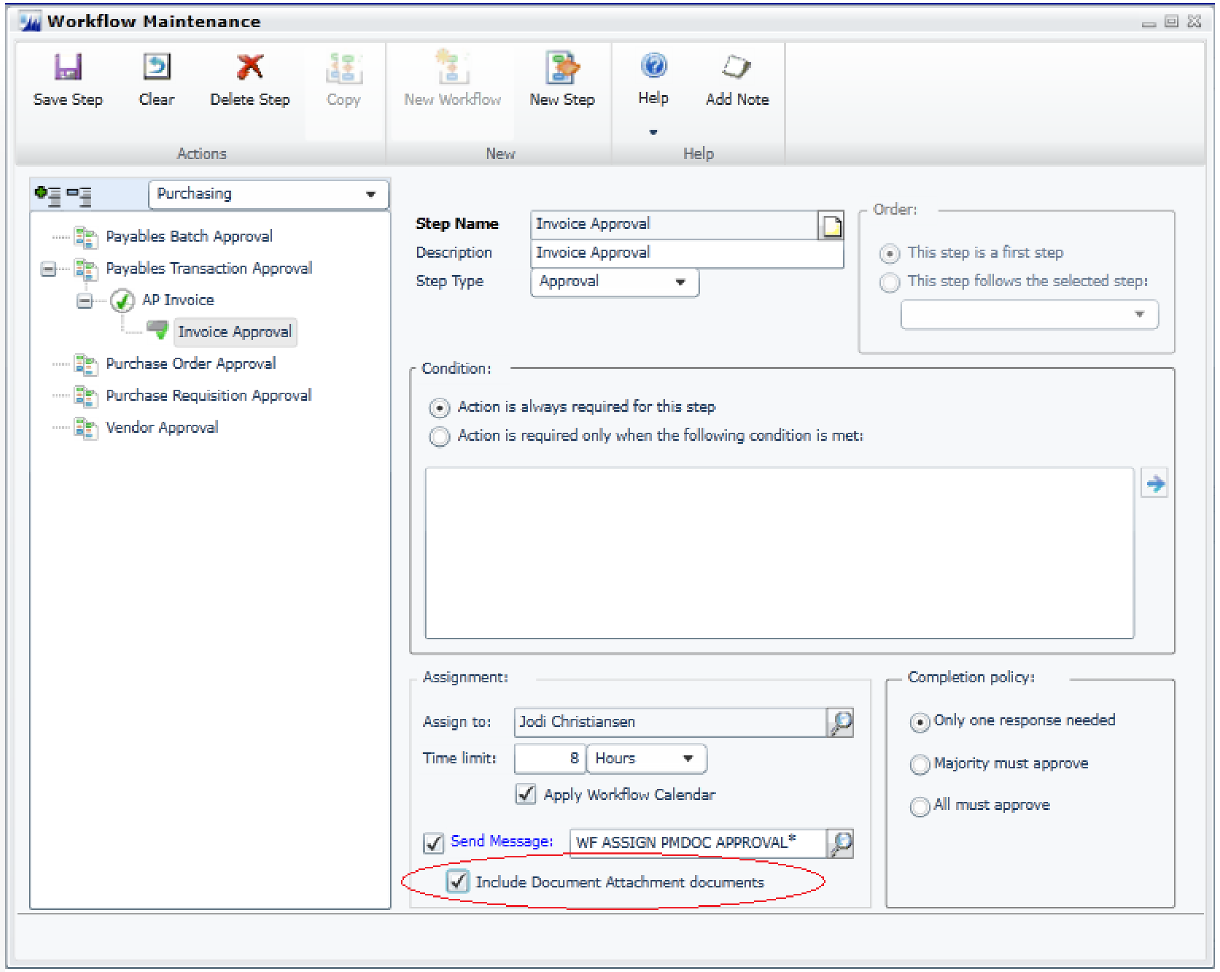
## Enable Email on Report Options

- Support all Sales Order Processing document formats
    - Blank
    - Short
    - Long
    - Other
- Support all Purchase Order Processing document formats
    - Blank
    - Other



# Document Attachments for Workflow Email

- Send Document attachment files with workflow task notification emails
  - Scan payables invoice and attach it to the transactions
  - Submit through workflow
  - Workflow notification email will have scanned invoice attached along with pertinent details of payables invoice for the approver

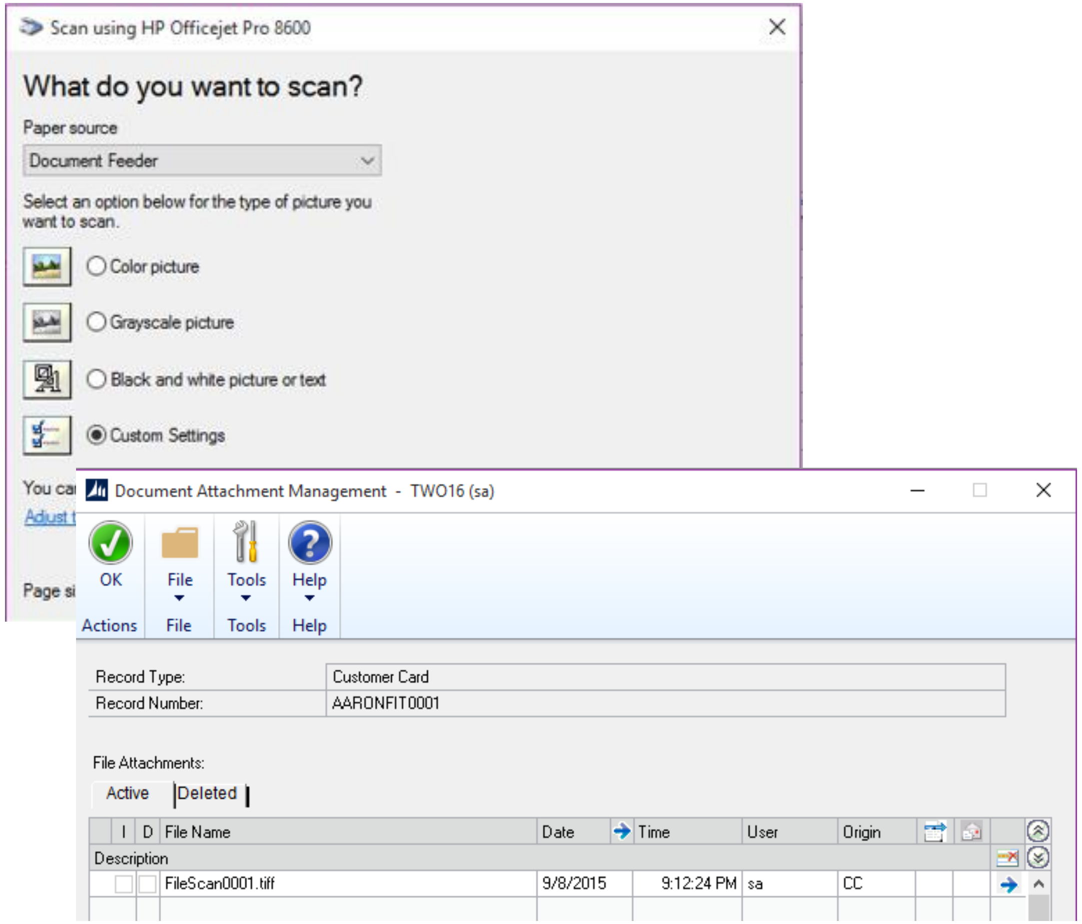


# DYNAMICS GP 2016

# GP 2016

## Ability to scan multiple pages

- When using the Scan functionality in Document Attachment, multiple pages can now be scanned
- Document feeder option
- Formatted as .tiff files



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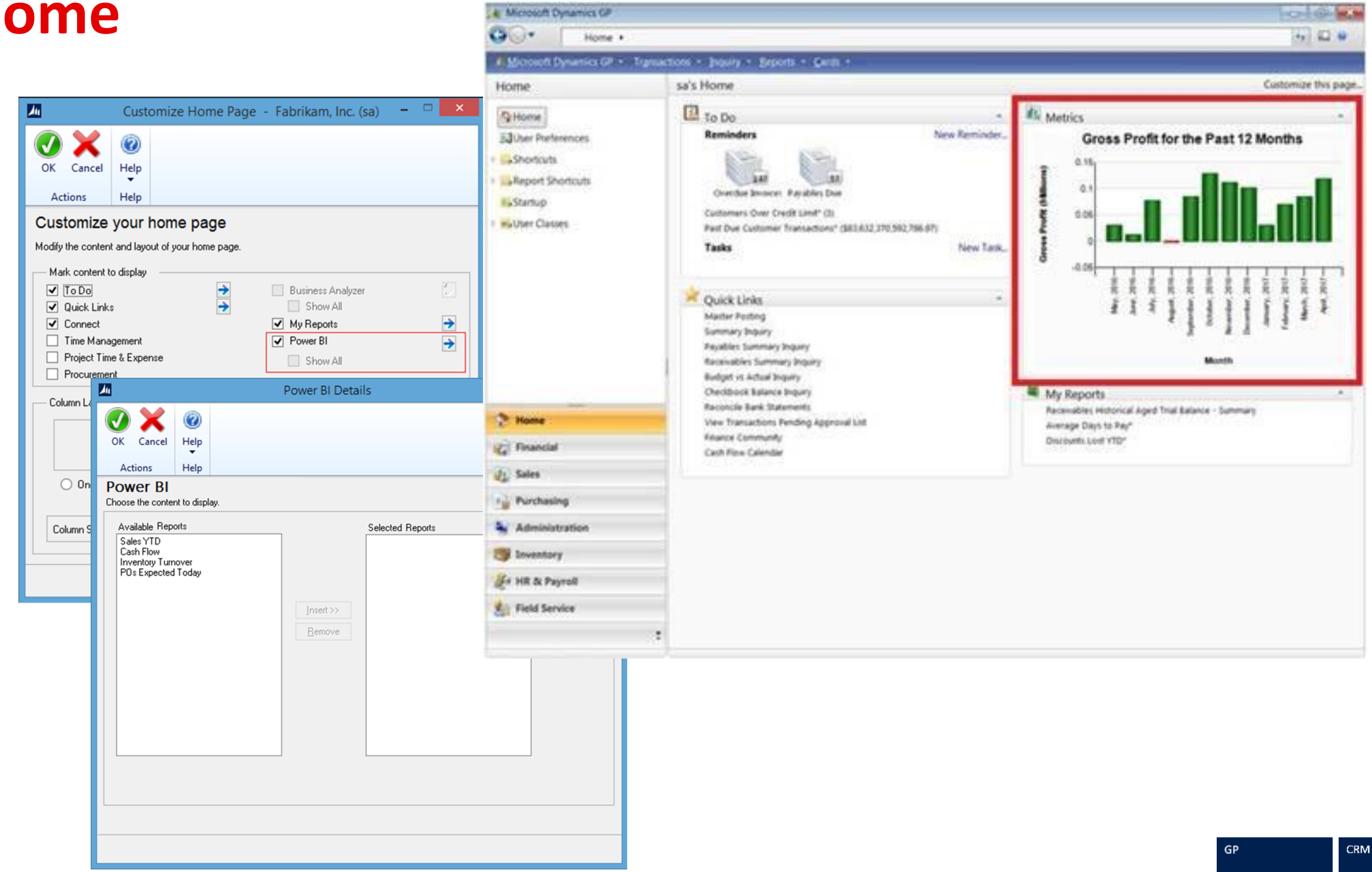
# GP 2016

## Power BI Reports on Home Page

- New area on Home Page to display Power BI
- Can utilize OData (Open Data protocol)



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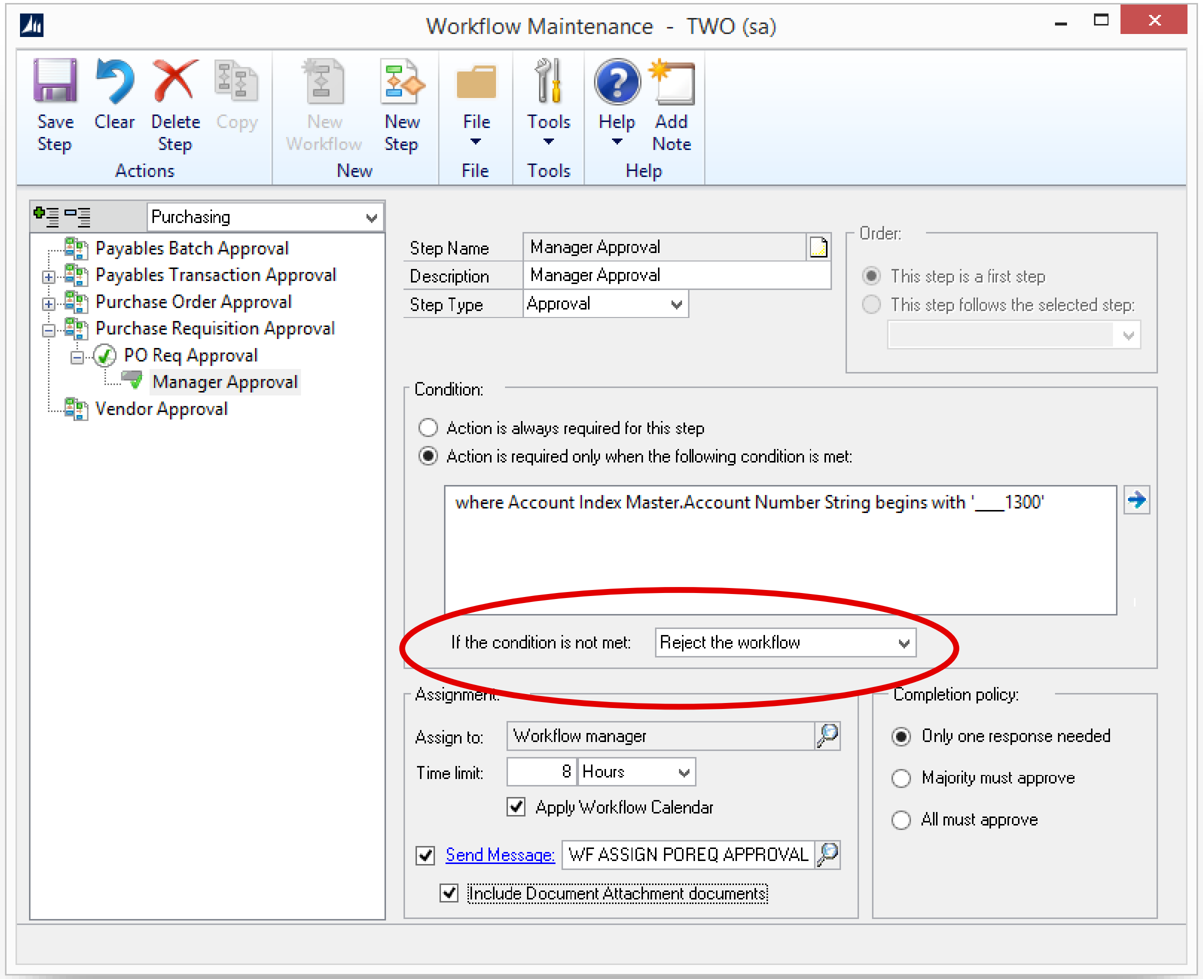
# GP 2016

## Workflow Condition Management Enhancement

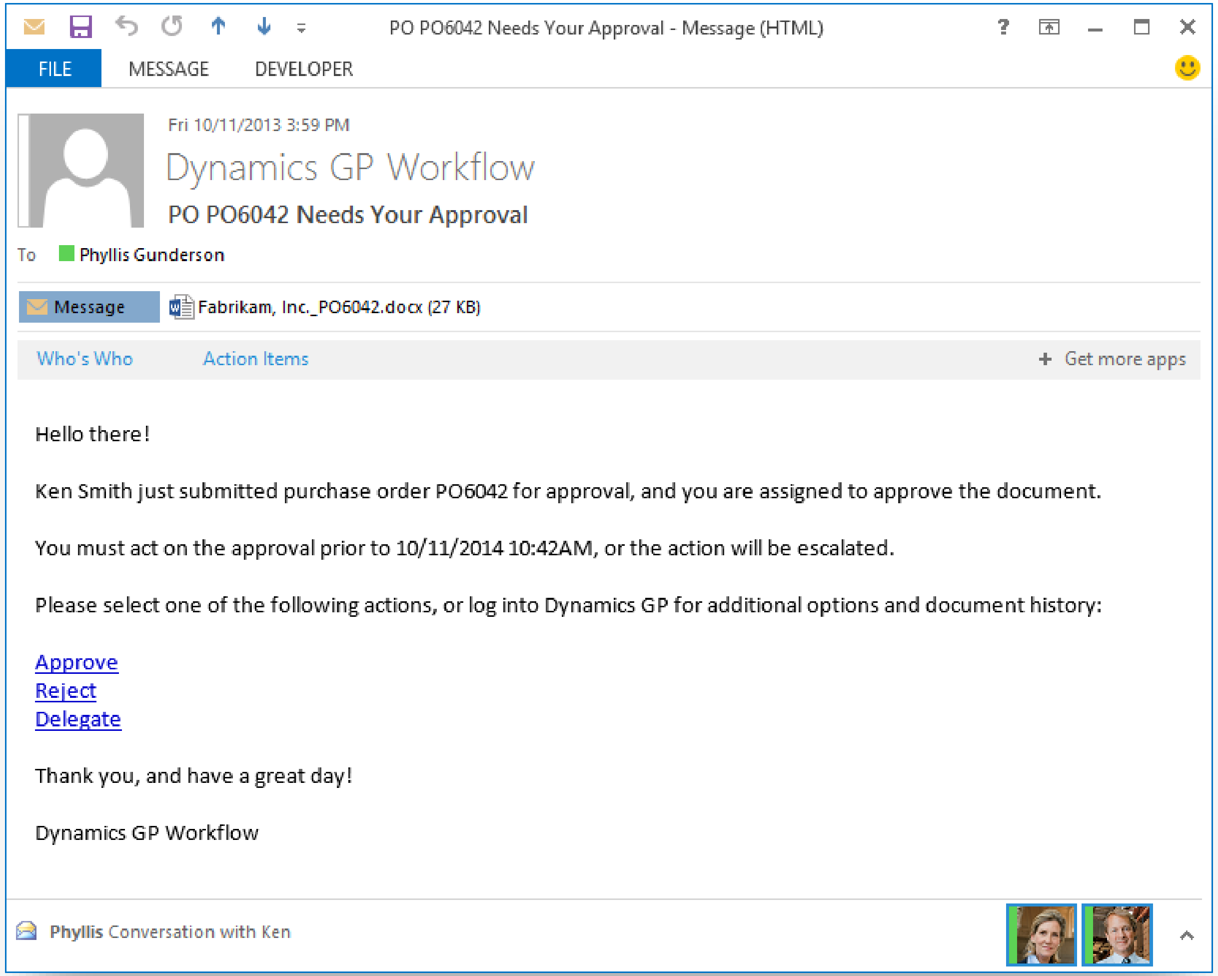
- Two new options for what happens when step conditions are not met:
  - Continue to next step
  - Reject



# GP 2016

## Workflow Reassignment Notifications

- Email notification be sent to the new approver for:
  - Delegation
  - Escalation
  - Alternate Approval



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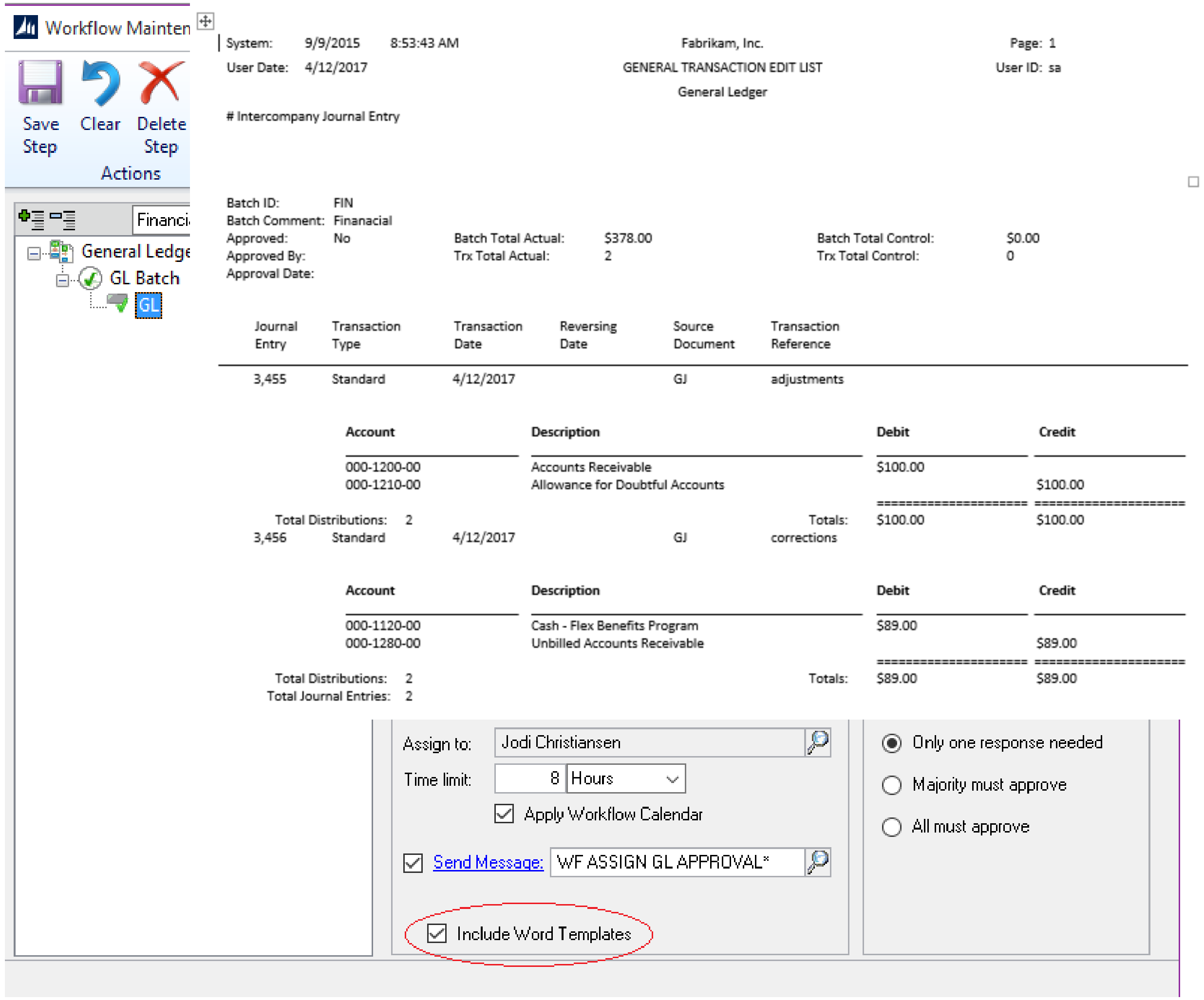
# GP 2016

## Word Templates for Batch Approval Workflow emails

- Workflow Batch Approvals now have a default Word template for the edit list for:
  - General Ledger Batches
  - Payable Batches
  - Receivables Batches

- Can be emailed to approver for complete information before approving



# GP 2016

## Web Client GP HTML 5

- Any Browser
- Device Specific
- Enhance UI

# GP 2016 Summary

## System-wide Changes

- Web Client enhancements
- Ability to scan multiple pages
- Word templates for batch approval workflow
- Workflow condition management
- Workflow reassignment notifications
- Configurable OData Service points added
- OData Service deployment enhancements

# GP 2016 Summary

## Business Intelligence Enhancements

- Import and export SmartLists from SmartList Designer
- Exported to Excel, formatted as numbers
- Power BI reports can be added to home pages
- Create SmartList from the Favorite using SmartList Designer

# GP 2016 Summary

## Financial Enhancements

- Budget import exception report
- Scotia Bank EFT format added as a default EFT file format
- Analytical Accounting user access settings
- Payables batch credit card payment option
- Edit attachments that flow to transactions
- Deposit cash receipts batches automatically

# GP 2016 Summary

## Distribution Enhancements

- All-in-one document view for sales and inventory transactions
- Prepay purchase order total

# GP 2016 Summary

## Project Accounting Enhancements

- Project expenses – document attachments
- Project Accounting fields in Purchase Requisition Entry
- Add Unit Cost field in PTE Employee Expense window
- Project Time Entry reports added

# FAQ's

- How long will my solution be supported?
- How do I know when a new release is available and what's in the release?
- When should I be upgrading?

# FAQ's

- How long will my solution be supported?
  - MS typically drops support with 5 year horizons
- How do I know when a new release is available and what's in the release?
  - Joe's blog, Customer Source, email me (rick@joesoftware.com)
- When should I be upgrading?
  - If using payroll, need to have version that has regular tax table upgrade i.e. min. GP 2013
  - Best to always be on supported version i.e. min. GP 2013
  - Always consider as part of annual financial planning

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